

HAI PHAT INVESTMENT JSC.,

Ref No.777/CBTT-HP

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

Hanoi, date: 14th September 2020

INFORMATION TO BE PUBLISHED

ON THE STOCK ISSUANCE TO PAY DIVIDENDS IN 2019

I. Introduction of Issuing Organization

1. Name of Registered Issuing Organization (*full*): Hai Phat Investment Joint Stock Company
2. Transaction name: Hai Phat Investment Joint Stock Company
3. Address: 5th floor, CT3 building, The Pride, An Hung New Urban Area, La Khe Ward, Ha Dong District, Hanoi City, Vietnam

Telephone: 024-32.080.666

Facsimiles: 024-32.080.666

4. Stock Ticker: HPX
5. Charter Capital: 2.299.955.060.000 VND

Account opened at: Vietnam Joint Stock Commercial Bank for Industry and Trade – Do

Thanh Branch

Bank Account Number: 112002826666

6. Legal basis for business activities
 - Business Registration Certificate No 0500447004 registered for the first time on 15/12/2003 and changed for the 15th time on 20/04/2020 by Department of Planning and Investment in Hanoi;
 - Main business line: Real Estate Business. Code: 6810;
 - Main products/services: Urban areas, office apartment complex.
 - Total working capital at 31/12/2019: 6.829.641.459.375 VND.

II. Purpose of Stock Issuance

Stock Issuance to pay dividends in 2019.

III. Plan for Shares Issuance to pay dividends in 2019.

1. Stock name: Hai Phat Hai Phat Investment Joint Stock Company
2. Stock type: common share

3. Par value: VND 10,000/share
4. Number of shares issued: 229.995.506 shares
5. Number of outstanding shares: 229.995.506 shares
6. Number of treasury shares: 0 shares
7. Number of registered shares to issue: 34.499.325 shares
8. Total value (based on par value): 344.993.250.000 VND
9. Issue ratio (*Number of registered shares to issue / number of outstanding shares*): 15%
10. Capital source: Undistributed after-tax profit as at 31/12/2019 on the 2019 audited financial statement.
11. Last date for registration: 25/09/2020
12. Plan to deal with fractional shares: Shares issued to shareholders will be rounded down to the unit. The fractional shares (if any) will be canceled.

For Example: On the listing date, shareholder A owns 1,550 shares. At that time, the number of shares that shareholder A will receive is: $1,550 * 15/100 = 232.5$ shares. After rounding to the units, the actual number of shares that shareholder A will receive is 232 shares. Number of odd shares of 0.5 shares will be canceled.

**HAI PHAT INVESTMENT JOINT STOCK COMPANY
CHAIRMAN OF THE BOARD**

DO QUY HAI