

**HAI PHAT INVESTMENT JOINT  
STOCK COMPANY**

No.: 531.../HP-TCKT

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Liberty – Happiness**

*Re: Explanation of fluctuation in profit in 2026  
reviewed interim financial statements compared to  
the same period in 2025*

*Hanoi, 28<sup>th</sup> August, 2026*

**To: State Securities Commission  
Ho Chi Minh Stock Exchange**

**HAI PHAT INVESTMENT JOINT STOCK COMPANY**

Stock code: HPX

Address: 5th Floor, CT3 Building, The Pride, An Hung New Urban Area, Ha Dong Ward, Hanoi City

Hai Phat Investment Joint Stock Company would like to extend our respectful greetings and express our sincere thanks to your agency for your cooperation and support throughout the past period.

Pursuant to applicable regulations and the requirements of the State Securities Commission of Vietnam and the Ho Chi Minh Stock Exchange, the Company hereby explains the profit in its 2026 reviewed interim financial statements compared to the same period in 2025, as follows:

Unit: thousand VND

| Items                                             | Reviewed financial statements for the first six months of 2026 | Reviewed financial statements for the first six months of 2025 | Difference | %       |
|---------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------------|------------|---------|
| Profit after tax in separate financial statements | 26,426,489                                                     | 32,089,440                                                     | -5,662,951 | -17.65% |

Reasons for the differences: The after-tax profit in the reviewed interim separate financial statements this year decreased compared to the same period last year because the cost of goods sold from real estate transfers increased during the period, leading to a decrease in after-tax profit.

Hai Phat Investment Joint Stock Company commits to taking full responsibility for the contents of the information disclosure.

Sincerely.

**Recipients:**

- As above;
- Filed: Administration Office,  
Accounting & Finance Department.



**GENERAL DIRECTOR**  
**Nguyen Van Phuong**